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E-Filed on 1/8/2010

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4 Attorneys for USACM Liquidating Trust

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7 **UNITED STATES BANKRUPTCY COURT**

8 **DISTRICT OF NEVADA**

9 In re:

10 USA Commercial Mortgage Company,

11 USA Capital Realty Advisors, LLC,¹

12 USA Capital Diversified Trust Deed Fund,
 LLC,

13 USA Capital First Trust Deed Fund, LLC,²

14 USA Securities, LLC,³

15 Debtors.

16 **Affects:**

- All Debtors
- USA Commercial Mortgage Company
- USA Capital Realty Advisors, LLC
- USA Capital Diversified Trust Deed Fund,
 LLC
- USA Capital First Trust Deed Fund, LLC
- USA Securities, LLC

Case No. BK-S-06-10725-LBR

Case No. BK-S-06-10726-LBR¹

Case No. BK-S-06-10727-LBR

Case No. BK-S-06-10728-LBR²

Case No. BK-S-06-10729-LBR³

CHAPTER 11

Jointly Administered Under Case No.
 BK-S-06-10725 LBR

**Status And Agenda For January 11,
 2010 Hearing filed by USACM
 Liquidating Trust**

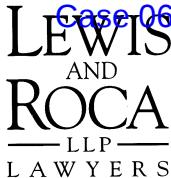
Hearing Date: January 11, 2010

Hearing Time: 9:30 a.m.

25 ¹ This bankruptcy case was closed on September 23, 2008.

26 ² This bankruptcy case was closed on October 12, 2007.

³ This bankruptcy case was closed on December 21, 2007.



1 **1. Order Re: Status Hearing:** 08-01066-lbr Debt Acquisition Company Of
 2 America V, LLC v. Compass USA Spe, LLC et al (ap) Lead case: 06-10725-lbr USA
 3 Commercial Mortgage Company

4 **Filed:** Order Re: Status Hearing. Continued Status hearing to be held on
 5 10/07/2009 1/11/2010 at 09:30 AM at LBR-Courtroom 1, Foley Federal
 6 Bldg.. [77]

7 **Status**

8 **2. Status Hearing Re: Amended Complaint:** Adv. 08-01058-lbr USACM
 9 Liquidating Trust v. Los Valles Land & Golf, LLC et al.: Lead case: 06-10725-lbr USA
 10 Commercial Mortgage Company

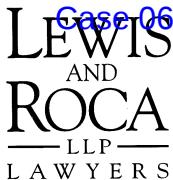
11 **Filed:** Amended Complaint of USACM Liquidating Trust against Los
 12 3/13/08 Valles Land & Golf, LLC and Dan S. Palmer, Jr. Filed by ROB
 13 CHARLES on behalf of USACM LIQUIDATING TRUST
 14 against Dan S. Palmer Jr., LOS VALLES LAND & GOLF, LLC
 15 [6]

16 **Status** The parties have reached a tentative settlement that they expect
 17 will be final, subject to court approval, before the hearing. Thus,
 18 the parties expect to ask the Court to vacate this item from the
 19 Court's calendar.

20 **3. Renewed Motion For Summary Judgment [DE 40] As To Defendants' Nine Unresolved Affirmative Defenses:** Adv. 08-01058-lbr USACM Liquidating Trust v. Los Valles Land & Golf, LLC et al.: Lead case: 06-10725-lbr USA Commercial Mortgage Company

21 **Motion Filed:** Renewed Motion for Summary Judgment [DE 40] as to
 22 10/16/2009 Defendants' Nine Unresolved Affirmative Defenses Filed by
 23 JOHN HINDERAKER on behalf of USACM LIQUIDATING TRUST [97]

24 **Status** The parties have reached a tentative settlement that they expect
 25 will be final, subject to court approval, before the hearing. Thus,
 26 the parties expect to ask the Court to vacate this item from the
 Court's calendar.



1 **4. Motion to Extend Time Motion To Further Extend Deadline To File**
 2 **Objection To Allowance Of Claims:** 06-10725-lbr, USA Commercial Mortgage
 3 Company

4 **Motion Filed:** Motion to Extend Time Motion To Further Extend Deadline To
 5 12/18/2009 File Objection To Allowance Of Claims filed by ROB CHARLES
 on behalf of USACM LIQUIDATING TRUST [7844]

6 **Status** No response filed. Counsel will request the Court enter an order
 7 approving the motion and extending the deadline.

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9 **5. Motion for Continuance of Trial Motion to 1) Continue Trial; and 2)**
 10 **to Extend the Discovery Cut-Off:** Adv. 08-01058-lbr USACM Liquidating Trust v.
 Los Valles Land & Golf, LLC et al.: Lead case: 06-10725-lbr USA Commercial
 Mortgage Company

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12 **Motion Filed:** Motion for Continuance of Trial Motion to 1) Continue Trial; and
 13 12/23/2009 2) to Extend the Discovery Cut-Off Filed by TIMOTHY A
 LUKAS on behalf of LOS VALLES LAND & GOLF, LLC, DAN
 S. PALMER Jr. [122]

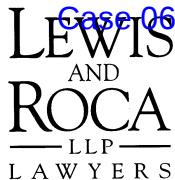
14

15 **Filed:** Order Shortening Time for Hearing [126]
 16 12/29/2009

17 **Filed:** Notice of Entry of Order/Judgment [127]
 18 12/31/2009

19 **Response filed** USACM Trust's Response to Motion to (1) Continue Trial; and
 20 1/5/10- (2) to Extend the Discovery Cut-Off [DE 128] filed by John
 Hinderaker on behalf of USACM Liquidating Trust

21 **Status** The parties have reached a tentative settlement that they expect
 22 will be final, subject to court approval, before the hearing. Thus,
 the parties expect to ask the Court to vacate this item from the
 Court's calendar.



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6. **Order Rescheduling Pre-Trial Conference:** Adv. 08-01135-lbr USACM
Liquidating Trust et al v. Wells Fargo Bank, N.A. (ap) Lead case: 06-10725-lbr USA
Commercial Mortgage Company

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12/16/2009: Order Rescheduling Pre-Trial Conference. Pre-Trial Conference
set for 1/11/2010 at 09:30 AM at LBR-Courtroom 1, Foley
Federal Bldg. [199]

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Status

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Dated January 8, 2010.

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LEWIS AND ROCA LLP

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11

By: /s/ John Hinderaker, AZ 18024

Rob Charles, NV 6593

John Hinderaker, AZ 18024 (*pro hac vice*)

Counsel for USACM Liquidating Trust

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PROOF OF SERVICE

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COPY of the aforementioned sent via e-mail or U.S. First Class Mail postage prepaid on January 8, 2010 to the parties listed on Post-Effective Official Service List for Limited Notice No. 5 Dated March 31, 2009.

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/s/ Leilani Lista

Leilani Lista

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